

Date: 5 September 2022

Dear Valued Customer,

RE: Adjourned Unit Holders' Meeting in respect of the Manulife China Equity Fund (the "Fund") held on 30 August 2022 (the "Meeting")

We refer to the Notice of Adjourned Meeting dated 20 July 2022 which was sent to you.

Kindly be informed that the Meeting duly proceeded on 30 August 2022 and the resolutions were passed unanimously by the unit holders of the Fund present in person or by proxy allowing the transfer of all the Fund's assets to Manulife Investment Greater China Fund. Thereafter, the Fund will be terminated with no asset left. You may refer to Appendix 1 below for the details of resolutions passed.

The Fund is a feeder fund investing in Share Class AA of the Manulife Global Fund – China Value Fund ("MGF – CVF") which aims to achieve long term capital growth through investments, primarily in undervalued companies with long term potential and substantial business interest in the Greater China Region (which includes the People's Republic of China, Hong Kong and Taiwan) which are listed on stock exchanges of Shanghai, Shenzhen, Hong Kong, Taipei or other exchanges.

Manulife Investment Greater China Fund is an equity fund which aims to provide its unit holders with capital growth over the medium to long term by investing in larger capitalised companies in the Greater China Region namely, China, Hong Kong and Taiwan markets, as well as China-based companies listed on approved overseas market.

The investment objective of the Fund and Manulife Investment Greater China Fund is similar and comparable in nature thus the transfer of the assets of the Fund to Manulife Investment Greater China Fund will not be detrimental to the interests of the unit holders of the Fund. As such, the Manager is of the view that it would be in the best interests of the unit holders of the Fund for the Fund's assets to be transferred to Manulife Investment Greater China Fund.

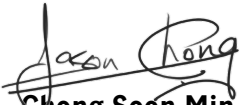
The Manager will commence transfer of the Fund's asset starting from 17 October 2022 (the "Commencement Date") and the transfer of assets is expected to complete on 21 October 2022 (the "Effective Date"). The Fund is expected to be terminated on 21 October 2022 due to no assets left upon transfer of assets to Manulife Investment Greater China Fund and the termination process (including Fund's final audit) is expected to complete by 20 December 2022 ("Completion Date"). Termination costs of the Fund, including legal and administrative fees are borne by the Manager with the exception of estimated cost of RM4,000 for the Fund's final audit related fees to be charged to the Fund as permitted by the Deed.

On the Effective Date, units held by unit holders of the Fund will be exchanged with new units in the Manulife Investment Greater China Fund. The number of units in Manulife Investment Greater China Fund that the unit holder will receive will be calculated by multiplying the Net Asset Value per Unit of the Fund on the Effective Date by the number of Units in the Fund on the Effective Date and divided by the Net Asset Value per Unit of Manulife Investment Greater China Fund on the Effective Date. Unit holders will receive a transaction statement with the transaction type shown as "switching" on the Effective Date in the transaction statement to reflect the transaction of this Transfer Scheme.

All subscriptions and regular investment subscriptions to the Fund has been ceased and transfers and switching of units into the Fund will also no longer be allowed starting from 31 August 2022. Your existing regular investment subscriptions and/or regular switching transactions to the Fund will be transferred to Manulife Investment Greater China Fund after the Effective Date. Unit holders may contact his/her servicing agent or the Manager should the unit holders wish to redeem from the Fund and/or terminate the regular investment subscriptions and/or regular switching transactions. The last date of redemption would be 14 October 2022, before 4:00pm.

Thank you for your continued support. Do reach out to your servicing relationship manager if you require any clarification and/or further information.

Yours faithfully for Manulife Investment Management (M) Berhad,



Chong Soon Min (Jason)
Chief Executive Officer and Executive Director
Cc: 1. HSBC (Malaysia) Trustee Berhad
2. Securities Commission Malaysia

Appendix 1

➤ **Special Resolution 1**

That, subject to the passing of a special resolution by the unit holders of Manulife Investment Greater China Fund, authority be and is hereby given to the Manager and/or the trustee of the Fund to transfer all the Fund's assets to Manulife Investment Greater China Fund within three (3) months from the date of the passing of a special resolution by the unit holders of the Fund and Manulife Investment Greater China Fund or on such other date as may be agreed upon between the Manager and the trustee of the Fund in accordance with the relevant laws, guidelines and the provisions of the Deed.

➤ **Resolution 2**

That, subject to the passing of the special resolution 1 and the passing of a special resolution by the unit holders of Manulife Investment Greater China Fund, the approval be and is hereby given to the trustee of the Fund and the Manager where necessary, to do all such acts, deeds and things and to execute, sign and deliver all such documents and/or agreements as the trustee of the Fund and the Manager shall deem fit, expedient or may be necessary to implement and give effect to the matters referred to in special resolution 1, without further reference to the unit holders of the Fund, with full power to assent to any conditions, modifications, variations and/or amendments as may be required or as the trustee of the Fund and/or the Manager may in its or their discretion deem fit or expedient for the benefit of the unit holders of the Fund or as may be required by the relevant authorities.